

STATEMENT
PERSSON, COHEN, MOONEY, FERNANDEZ & JACKSON, P.A.
6853 Energy Court
Lakewood Ranch, Florida 34240
Telephone: (941) 306-4730

January 11, 2024

Mr. Howard Tipton
Town Manager
Town of Longboat Key
501 Bay Isles Road
Longboat Key, FL 34228

Services for the month of December 2023

Non-Litigation	\$ 15,846.90
Beach Easements	\$ 1,556.90
Canal Program	\$ 222.40
Undergrounding/GMD	\$ 130.00
Undergrounding/Neighborhoods	\$ 130.00
 TOTAL DUE THIS BILLING :	 <u>\$ 17,886.20</u>



PERSSON, COHEN, MOONEY, FERNANDEZ & JACKSON, P.A.
ATTORNEYS AND COUNSELORS AT LAW

INVOICE

Invoice # 4652
Date: 01/11/2024
Due On: 02/10/2024

Town of Longboat Key
501 Bay Isles Road
Longboat Key, FL 34228

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$0.00	+ \$15,846.90	)- ( \$0.00	\$15,846.90

LBKNL-1

General Counsel/Town Attorney representation -- 001-10-11-531.3102

Type	Attorney	Date	Notes	Quantity	Rate	Total
Service	MDM	12/01/2023	TC: Emails re: SB 280 (vacation rental legislation) and BTR legislation; review same; emails re: same.	0.60	\$278.00	\$166.80
Service	MDM	12/01/2023	PZB: Emails re: Tangerine Bay deposition and building official availability.	0.40	\$278.00	\$111.20
Service	RDJ	12/01/2023	Police: review memorandum of understanding with Windermere Police Department regarding participation in national data exchange and the Florida integrated network for data exchange; follow-up with staff regarding revisions to same; review and approve revised MOU.	1.20	\$260.00	\$312.00
Service	MDM	12/03/2023	TC: Review agenda in preparation for upcoming TC meeting. Emails re: Commission vacancies.	1.25	\$278.00	\$347.50
Service	MDM	12/04/2023	TC: Emails w/ A Parsons re: FEMA presentation for upcoming TC meeting, comments and considerations; review applicable FEMA regulations on "50% rule". Attendance at TC Regular meeting. Pre-meeting discussion with Commissioner re: pending matters.	5.60	\$278.00	\$1,556.80
Service	MDM	12/04/2023	TC: Emails and communications with D Ramba re: upcoming meeting with J	1.90	\$278.00	\$528.20

Gruters and comments on SB 280; provide preliminary comments on draft legislation; emails re: D Murphy term of office, review charter provisions on same.						
Service	MDM	12/04/2023	CE/SM: Review and transmit Memo on QJ witnesses to A Parsons and CE Officers.	0.50	\$278.00	\$139.00
Service	DPL	12/04/2023	PD/CADET FORFEITURE: appearance at CMC	0.10	\$230.00	\$23.00
Service	MDM	12/04/2023	PZB/7016 Palm Drive: Review Staff report for upcoming PZB QJ application	0.60	\$278.00	\$166.80
Service	RDJ	12/04/2023	HR: review master service agreement with Lexipol regarding acquisition of online training library; review related contract.	1.30	\$260.00	\$338.00
Service	RDJ	12/04/2023	IT: review and analyze non-disclosure agreement with Vonage Holdings Corp.; follow-up with staff regarding same.	0.40	\$260.00	\$104.00
Service	RDJ	12/04/2023	PW: Prepare revisions to form license agreement regarding use of Town conduit; research related to same; follow-up with staff.	1.10	\$260.00	\$286.00
Service	MDM	12/04/2023	PD: Emails re: Insurer recommendations on take home vehicles.	0.20	\$278.00	\$55.60
Service	MDM	12/04/2023	PZB/7016 Palm Drive: Emails re: modification to proposed Site Development Order	0.20	\$278.00	\$55.60
Service	MDM	12/04/2023	PD: Email re: insurer recommendations on take home vehicles	0.20	\$278.00	\$55.60
Service	DPL	12/05/2023	CE: review of docket for CE hearings and prep for docket call	0.60	\$230.00	\$138.00
Service	MDM	12/05/2023	TM: Phone call with TM re: batch email system and pending matters.	0.50	\$278.00	\$139.00
Service	MDM	12/05/2023	TC: Review Department head pipeline and TC Legislative priority	0.40	\$278.00	\$111.20
Service	MDM	12/05/2023	PZB: Respond to phone call from realtor re: zoning interpretation and redirect to Town Staff.	0.25	\$278.00	\$69.50
Service	DPL	12/06/2023	CE: communicate with client regarding questions for Code Enforcement hearings.	0.50	\$230.00	\$115.00
Service	MDM	12/06/2023	TC: Emails with FLC lobbyist re: SB 280 vacation rental legislation.	0.40	\$278.00	\$111.20
Service	RDJ	12/06/2023	HR: continue review of master service agreement with Lexipol and related	1.10	\$260.00	\$286.00

			contract; follow-up with staff regarding same.			
Service	DPL	12/07/2023	CE: review of response from questions for code enforcement hearings.	0.30	\$230.00	\$69.00
Service	MDM	12/07/2023	TC: Review emails from TC members on email processes.	0.20	\$278.00	\$55.60
Service	RDJ	12/07/2023	Police: review and revise proposed resolution agreement with Motorola regarding re-installation of in-car video equipment; review related documents and follow-up with staff; review and approve memorandum of understanding with Panama City Police Department regarding utilization of Traffic and Criminal Software (TraCS).	1.30	\$260.00	\$338.00
Service	DPL	12/08/2023	CODE ENFORCEMENT: draft orders, review case, and communicate with client	1.00	\$230.00	\$230.00
Service	MDM	12/08/2023	TC: Receipt and review Mayor's notes for upcoming meetings/workshops.	0.40	\$278.00	\$111.20
Service	MDM	12/08/2023	PD: Review and circulate Firing Range MOU with Sheriff.	0.40	\$278.00	\$111.20
Service	MDM	12/10/2023	TC: Review agenda materials for Special workshop and regular workshop in preparation for upcoming meeting.	1.30	\$278.00	\$361.40
Service	MDM	12/11/2023	TC: Attendance at TC Special Workshop, Regular Workshop, Special Meeting. Emails re: Bay Isles MOU	6.20	\$278.00	\$1,723.60
Service	MDM	12/11/2023	PZB: Review proposed Site Development Order 2023-03 and provide comments on same; email edits to T Taylore.	0.30	\$278.00	\$83.40
Service	DPL	12/11/2023	CE: drafted orders and communication with client	0.60	\$230.00	\$138.00
Service	DPL	12/11/2023	PD/CADET FORFEITURE: draft final judgment and sent to MM for review.	0.10	\$230.00	\$23.00
Service	RDJ	12/11/2023	Police: review and approve interagency agreement with Sarasota County Sheriff's Office regarding use of Knight Trail Park law enforcement firing/gun range facilities.	0.90	\$260.00	\$234.00
Service	DPL	12/12/2023	CE: review and revise proposed orders, prep hearings binder	2.20	\$230.00	\$506.00
Service	MDM	12/12/2023	TC: Emails with TM and Clerk re: 3055 GMD conveyance from County to Town	0.30	\$278.00	\$83.40
Service	RDJ	12/12/2023	CE/SM: confer with D. Lewis regarding	1.00	\$260.00	\$260.00

			various issues for upcoming code enforcement special magistrate hearing; review draft orders related to same and follow-up.			
Service	DPL	12/13/2023	CE: appearance at code enforcement hearing	1.50	\$230.00	\$345.00
Service	RDJ	12/13/2023	PW: review and approve amendment to grant agreement with Florida Department of Environmental Protection regarding funding for beach nourishment; review related documents.	1.20	\$260.00	\$312.00
Service	MDM	12/13/2023	PZB: Emails with T Taylor re: applicants request to modify proposed Site Development Order	0.25	\$278.00	\$69.50
Service	MDM	12/14/2023	CE: Confer with SM (M. Bkrich) re: Bar Complaint and Judge Nicholas ruling in Schweitzer matter. Follow up email re: same. Phone call with A Parsons re: same.	0.70	\$278.00	\$194.60
Service	MDM	12/14/2023	ZBA: Confer w/ D Lewis re: upcoming ZBA hearing and QJ process, conflicts, and disclosures. Phone call with A Parsons re: upcoming hearing and ECL info.	0.60	\$278.00	\$166.80
Service	MDM	12/14/2023	PZB: Phone call with A Parsons re: survey/ property dispute question from resident.	0.20	\$278.00	\$55.60
Service	DPL	12/15/2023	ZBA/MEETING: prep for hearings; review application and other materials prior to hearing.	2.40	\$230.00	\$552.00
Service	DPL	12/18/2023	ZBA: Prep for hearing and review Town ECL documents	1.30	\$230.00	\$299.00
Service	MDM	12/18/2023	PZB: Review agenda materials in prep for upcoming PZB meeting.	0.75	\$278.00	\$208.50
Service	MDM	12/18/2023	PZB: Emails w/ A Parsons re: Density Incentive Statute ; review applicable statute	0.80	\$278.00	\$222.40
Service	DPL	12/19/2023	ZBA: prep file for hearing	0.90	\$230.00	\$207.00
Service	MDM	12/19/2023	Tc: Phone call with M Haycock re: Bay Isles and pending matters	0.40	\$278.00	\$111.20
Service	MDM	12/19/2023	PZB: Virtual Attendance at PZB meeting. Review and comment on Ordinance 2024-03 and -04; provide emailed comments/edits to A Parsons and T Shinkle	2.80	\$278.00	\$778.40
Service	RDJ	12/19/2023	PW: confer with staff regarding proposed revisions to master consulting agreement with Cummins Cederberg for coastal engineering services; review related	0.30	\$260.00	\$78.00

			agreement.			
Service	RDJ	12/19/2023	PW: prepare for and attend conference call with staff to discuss draft of form license agreement for use of Town conduit.	0.60	\$260.00	\$156.00
Service	MDM	12/19/2023	PD/Cadet Forfeiture matter: Review final issued Court order	0.20	\$278.00	\$55.60
Service	DPL	12/20/2023	ZBA: review of QJ hearings and requirements in preparation for hearing.	1.40	\$230.00	\$322.00
Service	MDM	12/20/2023	PZB: Continue review graywater legislation; emails with A Parsons on same and future discussion. Emails re: Ethics update to PZB	0.70	\$278.00	\$194.60
Service	MDM	12/20/2023	ZBA: Confer w/ D Lewis on ZBA meeting preparation and variance requests on Gulfside Dr.	0.30	\$278.00	\$83.40
Service	DPL	12/21/2023	ZBA: appearance at zoning board of adjustment	2.00	\$230.00	\$460.00
Service	RDJ	12/21/2023	PZ: confer with staff regarding issues with renewal of agreement for as-needed building official services with S. Dinwoodie.	0.20	\$260.00	\$52.00
Service	RDJ	12/21/2023	Finance: review amendment to renew agreement with Advanced Data Processing for emergency medical transportation billing and collection services; follow-up regarding same.	0.50	\$260.00	\$130.00
Service	MDM	12/21/2023	TC: Review emails between Mayor and Bay Isles reps; phone call to Mayor re: same.	0.50	\$278.00	\$139.00
Service	MDM	12/27/2023	TM: Review, update, modify Powerpoint for Citizens Academy presentation; email edits to same.	0.70	\$278.00	\$194.60
Service	MDM	12/28/2023	Finance: Emails with Town Clerk re: Budget Transfer memo and Resolution 2024-02; prepare and transmit edits to same.	0.40	\$278.00	\$111.20
Service	RDJ	12/28/2023	IT: review agreement with NEOGOV for various software subscriptions and implementations; prepare revisions to same and follow-up with staff.	2.40	\$260.00	\$624.00
Service	MDM	12/28/2023	Clerk: Emails from Clerk re: update to ethics form filing requirements.	0.20	\$278.00	\$55.60
Service	MDM	12/29/2023	TC: Emails from S Smith re: ERISA inquiry.	0.20	\$278.00	\$55.60
Service	MDM	12/31/2023	TC: Emails with K Morinelli (lawyer at Ogletree firm in Tampa) re: ERISA lawyer	0.25	\$278.00	\$69.50

Invoice # 4652 - 01/11/2024

Subtotal	\$15,846.90
Total	\$15,846.90

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
4652	02/10/2024	\$15,846.90	\$0.00	\$15,846.90
			Outstanding Balance	\$15,846.90
			Total Amount Outstanding	\$15,846.90

Please make all amounts payable to: Persson, Cohen, Mooney, Fernandez & Jackson, P.A. and remit to 6853 ENERGY COURT, LAKEWOOD RANCH, FL 34240.

For any inquiries, please contact us at 941-306-4730. Payment is due 30 days from receipt of this invoice. Thank you.



PERSSON, COHEN, MOONEY, FERNANDEZ & JACKSON, P.A.
ATTORNEYS AND COUNSELORS AT LAW

INVOICE

Invoice # 4597
Date: 01/09/2024
Due On: 02/08/2024

Town of Longboat Key
501 Bay Isles Road
Longboat Key, FL 34228

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$0.00	+ \$1,556.90	) - ( \$0.00	) = \$1,556.90

LBK Beach Easements

Beach Easements

Type	Attorney	Date	Notes	Quantity	Rate	Total
Service	MDM	12/01/2023	Emails and confer re: "no contact/ response" list for next Town issued communications.	0.30	\$278.00	\$83.40
Service	RDJ	12/01/2023	Draft letter to be issued by Town Public Works staff to property owners regarding temporary beach easements; continued follow-up regarding return of outstanding easements.	1.10	\$260.00	\$286.00
Service	RDJ	12/04/2023	Further revise draft letter regarding return of beach easements; follow-up related to same..	0.50	\$260.00	\$130.00
Service	RDJ	12/06/2023	Follow-up with various property owners regarding status of execution and return of temporary beach easements.	0.70	\$260.00	\$182.00
Service	MDM	12/07/2023	Coordination on easement project and status.	0.25	\$278.00	\$69.50
Service	RDJ	12/08/2023	Confer with staff regarding process for issuing follow-up letters from Town for return of easements; follow-up related to same.	0.80	\$260.00	\$208.00
Service	RDJ	12/14/2023	Continued follow-up with various property owners and representatives regarding return of easements; prepare update	1.30	\$260.00	\$338.00

			regarding status and process for additional follow-up letters.			
Service	RDJ	12/27/2023	Review and revise various easement documents to accompany follow-up letters.	1.00	\$260.00	\$260.00
				Subtotal		\$1,556.90
				Total		\$1,556.90

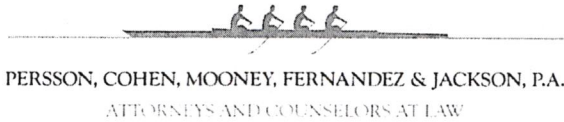
Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
4597	02/08/2024	\$1,556.90	\$0.00	\$1,556.90
			Outstanding Balance	\$1,556.90
			Total Amount Outstanding	\$1,556.90

Please make all amounts payable to: Persson, Cohen, Mooney, Fernandez & Jackson, P.A. and remit to 6853 ENERGY COURT, LAKEWOOD RANCH, FL 34240.

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INVOICE

Invoice # 4650
Date: 01/10/2024
Due On: 02/09/2024

Town of Longboat Key
501 Bay Isles Road
Longboat Key, FL 34228

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$0.00	+ \$222.40	)- ( \$0.00	\$222.40

LBK Canal Program

Canal Program

Type	Attorney	Date	Notes	Quantity	Rate	Total
Service	MDM	12/07/2023	Emails re: creations of separate mill rate for canal district	0.40	\$278.00	\$111.20
Service	MDM	12/15/2023	Email to S Smith re: canal program, district formation and mil rate.	0.40	\$278.00	\$111.20
Subtotal						\$222.40
Total						\$222.40

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
4650	02/09/2024	\$222.40	\$0.00	\$222.40
Outstanding Balance				\$222.40
Total Amount Outstanding				\$222.40

Invoice # 4650 - 01/10/2024

Please make all amounts payable to: Persson, Cohen, Mooney, Fernandez & Jackson, P.A. and remit to 6853 ENERGY COURT, LAKEWOOD RANCH, FL 34240.

For any inquiries, please contact us at 941-306-4730. Payment is due 30 days from receipt of this invoice. Thank you.



PERSSON, COHEN, MOONEY, FERNANDEZ & JACKSON, P.A.
ATTORNEYS AND COUNSELORS AT LAW

INVOICE

Invoice # 4600
Date: 01/09/2024
Due On: 02/08/2024

Town of Longboat Key
501 Bay Isles Road
Longboat Key, FL 34228

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$0.00	+ \$130.00	) - ( \$0.00	) = \$130.00

LBKNL-8

Undergrounding/GMD -- 304-30-22-563.6301

Type	Attorney	Date	Notes	Quantity	Rate	Total
Service	RDJ	12/04/2023	Review and approve work assignment with CDM Smith for general undergrounding project management services; review related documents.	0.30	\$260.00	\$78.00
Service	RDJ	12/19/2023	Review and approve third amendment to temporary license agreement with LF Manatee and Wilco Electrical regarding use of LF property as staging area; review related documents.	0.20	\$260.00	\$52.00
Subtotal						\$130.00
Total						\$130.00

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
4600	02/08/2024	\$130.00	\$0.00	\$130.00

Invoice # 4600 - 01/09/2024

Outstanding Balance	\$130.00
Total Amount Outstanding	\$130.00

Please make all amounts payable to: Persson, Cohen, Mooney, Fernandez & Jackson, P.A. and remit to 6853 ENERGY COURT, LAKEWOOD RANCH, FL 34240.

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PERSSON, COHEN, MOONEY, FERNANDEZ & JACKSON, P.A.
ATTORNEYS AND COUNSELORS AT LAW

INVOICE

Invoice # 4601
Date: 01/09/2024
Due On: 02/08/2024

Town of Longboat Key
501 Bay Isles Road
Longboat Key, FL 34228

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$0.00	+ \$130.00	)- ( \$0.00	= \$130.00

LBKNL-9

Undergrounding/Neighborhoods -- 307-30-22-563.6301

Type	Attorney	Date	Notes	Quantity	Rate	Total
Service	RDJ	12/04/2023	Review and approve work assignment with CDM Smith for general undergrounding project management services; review related documents.	0.30	\$260.00	\$78.00
Service	RDJ	12/19/2023	Review and approve third amendment to temporary license agreement with LF Manatee and Wilco Electrical regarding use of LF property as staging area; review related documents.	0.20	\$260.00	\$52.00
Subtotal						\$130.00
Total						\$130.00

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
4601	02/08/2024	\$130.00	\$0.00	\$130.00

Invoice # 4601 - 01/09/2024

Outstanding Balance	\$130.00
Total Amount Outstanding	\$130.00

Please make all amounts payable to: Persson, Cohen, Mooney, Fernandez & Jackson, P.A. and remit to 6853 ENERGY COURT, LAKEWOOD RANCH, FL 34240.

For any inquiries, please contact us at 941-306-4730. Payment is due 30 days from receipt of this invoice. Thank you.

Magda McDowell

From: Amanda Gilmore <agilmore@flgovlaw.com>
Sent: Thursday, January 11, 2024 4:27 PM
To: Howard Tipton; Susan L. Smith; Magda McDowell; Magda McDowell
Subject: Persson, Cohen, Mooney, Fernandez & Jackson, P.A. - Invoice
Attachments: Scan_20240111_162326.pdf

CAUTION: This Message Is From an External Sender

Exercise caution when opening attachments or clicking links, especially from unknown senders.

Report Suspicious

Good afternoon, please see the attached invoice.

Thank you so much!

Amanda

Amanda Gilmore
Legal Assistant to Maggie D. Mooney
Persson, Cohen, Mooney, Fernandez & Jackson, P.A.
6853 Energy Court
Lakewood Ranch, FL 34240
Main: (941) 306-4730 | Fax: (941) 306-4832

A portion of the firm's practice includes the collection of debts. As such, this electronic mail transmission may be an attempt to collect a debt, in which case any information which is obtained will be used for that purpose.

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