

Corporate Offices: One Pre-Paid Way • Ada, OK 74820

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www.LegalShield.com • 800-654-7757

LegalShield is the trade name of Pre-Paid Legal Services, Inc. and its subsidiaries.

Select Applicable Subsidiary:

O Pre-Paid Legal Services, Inc. O Pre-Paid Legal Casualty, Inc.

**Today's Date** 

Legal Service Plans of Virginia, Inc.Pre-Paid Legal Services, Inc. of Florida

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O Pre-Paid Legal Access, Inc.

OFFICE USE ONLY				
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OLegal Plan \_\_\_Individual \_\_\_ Family OIDShield —Individual — Family

Please Choose plan:

#### EMPLOYEE BENEFIT MEMBERSHIP APPLICATION

Time of Day

A \$10 non-refundable fee (\$25 for CDLP) is waived due to your employer offering this at work.  Home Business Supplement members should attach a document and provide:  1) business name, 2) tax identification number, and  3) a general description of the business.	OTrial Defense OHome Busine	—Individual — Family e Supplement ○CDLP ess Supplement
1 Personal Information The information you pronon-public information and LegalShield takes care to protect your information	ation.	
○ Mr. O Mrs. Applicant's SSN For Internal Use Only		
Applicant's Name Last First  **Email		specifically defined by any local, state or federal statute. Not applicable to Individual plans.)
*Co-Applicant's Name First	MI	$\mathbf{DOB}  \frac{1}{\mathbf{MM}}  \frac{1}{\mathbf{DD}}  \frac{1}{\mathbf{YYYY}}$
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City   State   Zip + 4	( ) Cell	parties.)
Please indicate below, on a voluntary basis, if you are either blind or deand used only to enhance the services provided by LegalShield.  O Blind  O Deaf	<b>af.</b> All information	n will be kept confidential,
Associate Use Only 124348897		X
Associate # Bus. Phone 941-720-2778	Associate	e SSN(If Licensed)
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# Public Servant Legal Plan FAQs

#### Q: What is The Public Servant Legal Plan?

A: The Public Servant Legal Plan is an accessible, affordable legal solution designed to meet the specific needs of educators, law officers, firefighters, and other governmental employees.

#### Q: Who is eligible to enroll in the plan?

A: Governmental employee is defined as: Any employee of any federal, state, or local governmental agency acting in the course of such person's employment. This includes any employee with rights to an administrative hearing.

#### Q: Can I offer the Public Servant Legal Plan to individuals?

A: Not at this time, but the plan may be available to individuals in the future. Plan must be sold in a Group setting.

#### Q: What does The Public Servant Legal Plan cover?

A: Plan benefits include:

- Advice and Consultation on personal legal matters
- 24/7 Emergency Assistance for covered legal emergencies. This includes an emergency arising from the Member's or Member's Spouse's direct employment responsibilities while on active duty.
- Letters and Phone Calls sent from your provider lawyer on your behalf
- Legal Document Review up to 15 pages
- Will Preparation and yearly updates
- Motor Vehicle Services for moving violations and property damage claims that occur while the
  member is on-duty at their primary job, or off duty. (Coverage does not extend to incidents that
  occur while the member is working a secondary job.)
- Tax Audit Services if notified by the IRS (Internal Revenue Service) of an audit
- Family Services including uncontested divorce, uncontested separation/annulment, uncontested adoption, and uncontested name change (Family Services are available after 90 consecutive days from the effective date)
- Administration & Termination Hearing Representation
- Trial Defense Assistance for covered civil suits
- 25% Off Additional Legal Services

#### Q: What does the Administration and Termination Hearing Representation include?

A: Up to a total of ten (10) hours of legal consultation, advice, and representation for two (2) administrative inquiries or investigations per Membership Year limited to five (5) hours per occurrence. Advice, counsel, and representation for one pre-termination hearing per year.

Pre-trial prep work and trial representation for post-termination hearings as described in the chart below:

Pre-Hearing Time	Hearing Time	Total
2.5 hours	57.5 hours	60 hours

#### Q: What is Trial Defense Assistance?

A: Covers pre-trial and trial hours if the member is named a defendant in a covered civil action.

Year	Pre-Trial Hours	Trial Hours	Total Hours
1	2.5	57.5	60
2	3	117	120
3	3.5	176.5	180
4	4	236	240
5	4.5	295.5	300

#### Q: How much does the Public Servant Legal Plan cost?

A: The group monthly plan fee is \$20.95 per participant.

#### Q: Will groups receive a special discounted price?

A: The group monthly plan fee represents a 30% discount off the individual fee. This plan is only being offered in employer groups at this time.

#### Q: Are there any states that cannot offer the Public Servant Legal Plan at this time?

A: The Public Servant Legal is available in ALL 50 states.

#### Q: Will this be available in Canada?

A: The plan will not be available in Canada at launch.

#### Q: Will this be available in Spanish and French?

A: No.

#### Q: Who is covered?

A: The Public Servant Legal Plan covers:

- The Member
- The Member's Spouse
- Never married Dependents under 26 years of age who are permanent residents of the Member's household or full-time students
- Children under 18 years of age for whom the Member, or the Member's Spouse, is the legal guardian
- Any Dependent, regardless of age, who is physically disabled or mentally incapacitated resulting in an inability to make legally binding decisions and is:
  - unable to be employed
  - 51% or more financially dependent upon the Member or Member's Spouse; and lives at home with the Member or Member's Spouse

#### Q: What is the monthly premium for Public Servant Legal Plan?

A: The monthly premium is \$20.95.

#### Q: What is the associate commission for a Public Servant Legal Plan?

A: The associate commission will depend on your level in accordance with the company's current commission structure.

#### Q: Is a license required to sell this plan?

A: Standard licensing rules apply.

#### Q: Is a special certification or training required to sell the plan?

A: No.

#### Q: Will associates receive PC points for selling a Public Servant Legal Plan?

A: Yes, any premium written goes toward your PC points.

#### Q: Can I upgrade existing members to the Public Servant Legal Plan?

A: Yes, as long as the member resides in a state where the plan is available.

#### Q: Can I offer the Public Servant Legal Plan to existing employer groups?

A: Yes, as long as the group is located in a state where the plan is available, you may offer the Public Servant Legal Plan.

# Q: If someone purchases the new IDT plan in addition to the Public Servant Legal Plan, will they get the extra dual feature for credit counseling?

A: Yes...members enrolled in the dual plan (Public Servant Legal Plan in conjunction with the new IDShield Plan) will receive the new IDShield Trend Micro features in addition to the Credit Counseling & Education benefit.

#### Q. Is there any special training available for the Public Servant Legal Plan?

A. Yes! A replay of the special field training can be found HERE.

# Q: What are the differences between the New Public Servant Legal Plan and the old Teachers and Law Officers Plan?

A: The differences in benefits include increased page limit for document review (15 pages vs 10), estate planning includes durable power of attorney, no 15-day waiting period for motor vehicle services, uncontested family benefits were added and eligible dependents are covered up to the age of 26 vs 21 or 23 if a full-time college student. No business benefits are available whereas they were limited on the previous law officer and teacher plans.

# Q. How does the plan provide coverage when a law enforcement officer discharges his/her weapon? He/she would have 24/7 emergency access assistance available (if needed), consultation, administrative hearing (if applicable in the situation – 5 hours & if the discharge of the weapon causes his/her job to be in jeopardy then pre-termination benefits apply) and the 25% discount should he/she be charged criminally and need legal representation.

#### Q. Does the plan provide Trial Defense Assistance for job related criminal action filed in court?

A. No. Trial Defense Services for any criminal charge are not covered.

#### Q. Are Volunteer Firefighters eligible for the Public Servant Legal Plan?

A. No. Being that they are not W2, they would not have a process for a traditional administrative hearing that would be afforded to a "Paid on Call" firefighter or actual W2 employee.

#### Q: Will accumulated trial hours carry forward?

A: Yes, they will carry forward. Any accumulated trial hours will not be impacted by this change.

#### Q: What materials are available to help sell this plan?

A: Click to view/download the <u>Public Servant Legal Plan Flat Sheet</u>. Also, be sure to check the "Resources" section of the Business Solutions Weekly Update for a full list that includes flat sheets and enrollment flyers.





# **Public Servant Legal Plan**

#### **Protecting You and Your Family**

The Public Servant Legal Plan is an affordable legal solution designed to meet the specific needs of educators, law officers, firefighters, and other government employees of any federal, state, or local governmental agency.

**What's covered?** Rest easy knowing a lawyer can help you and your family with a wide range of personal legal matters including Will creation, landlord/tenant issues, real estate matters, consumer finance, traffic law, and much more (see other side for details). We also provide 24/7 access for covered emergencies.

**Who's covered?** Government employees — Any employee of any federal, state, or local governmental agency acting in the course of such person's employment. This includes any employee with rights to an administrative hearing. Plan covers the employee, spouse and dependents:

- The Member
- The Member's Spouse
- Never married Dependents under 26 years of age who are permanent residents of the Member's household or full-time students
- Children under 18 years of age for whom the Member, or the Member's Spouse, is the legal guardian
- Any Dependent, regardless of age, who is physically disabled or mentally
  incapacitated resulting in an inability to make legally binding decisions and is: a.
  unable to be employed. b. 51% or more financially dependent upon the Member
  or Member's Spouse; and c. lives at home with the Member or Member's Spouse

#### Meet your Provider Lawyer:

Unlike other legal plans, you don't have to figure out which lawyer to use. LegalShield provides you access to a dedicated law firm that is qualified to help with your specific legal matter. As one of the first companies in North America to provide legal protection to consumers, we protect and empower more than 4.5 million people across the U.S. and Canada. Our more than 700 employees and 6,000 providers remain dedicated to our mission of protecting and empowering everyone with the tools and services needed to affordably live a just and secure life.

# **Public Servant Legal Plan Benefits:**

#### ADVICE:

Consultation on an unlimited number of personal legal matters.

#### 24/7 EMERGENCY ASSISTANCE:

After-hours consultation for covered legal emergencies such as: if you're arrested or detained, if you're seriously injured, if you're served with a warrant, or if the state tries to take your child(ren).

#### LETTERS AND PHONE CALLS ON YOUR BEHALF:

Available at the discretion of your Provider Lawyer.

#### LEGAL DOCUMENT REVIEW:

Contracts/documents up to 15 pages each

#### STANDARD WILL PREPARATION:

- Standard Will with yearly reviews/updates
- Other documents available: Living Will, Durable Power of Attorney

#### MOTOR VEHICLE SERVICES:

- Available only if member has a valid driver's license and is driving a properly licensed personal motor vehicle
- Moving Traffic Violations
- Accidents: Help with defense for charges of manslaughter, involuntary manslaughter, negligent homicide, or vehicular homicide
- Property Damage claims up to \$5,000 per claim
- Up to 2.5 hours of lawyer time per occurrence

#### **AUDIT SERVICES:**

- 3.5 hours of Pre-Trial Time for consultation and audit representation when you are notified of an audit by the IRS.
- If your case goes to court, you'll receive 46.5 hours of your Provider Law Firm's services.
- Coverage for this service begins with the tax return due April 15 of the year you enroll.

**How much is it?** For \$20.95 per month, you can speak to your lawyer about any personal legal matter, without the high hourly fees.

#### FAMILY SERVICES:\*

- Uncontested divorce
- Uncontested name change
- Uncontested adoption
- Residential Loan Services

\*Family Services are available after 90 consecutive days from the effective date.

#### ADMINISTRATIVE & TERMINATION HEARING REPRESENTATION:

- Up to a total of ten (10) hours of legal consultation, advice, and representation for two (2) administrative inquiries or investigations per Membership Year limited to five (5) hours per occurrence.
- Advice, counsel, and representation for one pre-termination hearing per year.
- Pre-trial prep work and trial representation for post-termination hearings as described in the chart below:

PRE-HEARING TIME	HEARING TIME	TOTAL
2.5	57.5	60

**TRIAL DEFENSE ASSISTANCE:** If you or your spouse is named defendant or respondent in a covered civil action filed in court.

YEAR	PRE-TRIAL HOURS	TRIAL TIME	TOTAL
1	2.5	57.5	60
2	3	117	120
3	3.5	176.5	180
4	4	236	240
5	4.5	295.5	300

#### 25% OFF ADDITIONAL LEGAL SERVICES:

You may continue to use your Provider Law Firm for legal situations that extend beyond plan coverage. The additional services are 25% off the law firm's standard hourly rates. Your Provider Law Firm will let you know when the 25% discount applies and go over these fees with you.

**How do I use the plan?** Shortly after you enroll, we'll email your membership information along with instructions on how to create your online account and download the LegalShield Mobile App. Use the app for direct access to your dedicated law firm.



### LegalShield puts reputable, affordable legal care for you and your family in the palm of your hand.

FOR MORE INFORMATION, CONTACT YOUR INDEPENDENT ASSOCIATE:



Associate/Broker Name Phone Email

This is a general overview of the legal plan coverage available from Pre-Paid Legal Services, ("PPLSI") for illustration purposes only. LegalShield is a product of PPLSI. The Public Servant Legal Plan ("Plan") and certain benefits are not available in all states. See a Plan contract for specific state of residence for complete terms, coverage, amounts, and conditions. PPLSI provides access to legal services offered by a network of provider law firms to LegalShield members through membership-based participation. Neither PPLSI nor its officers, employees or sales associates directly or indirectly provide legal services, representation, or advice.



# Everyone deserves legal protection.

At LegalShield, we've been offering legal plans to our members for 40 years, creating a world where everyone can access legal protection—and everyone can afford it. Unexpected legal questions arise every day and with LegalShield on your side, you'll have access to a top-quality law firm 24/7, for covered situations. From real estate to divorce advice, speeding tickets to will preparation, and beyond, we're here to help you with any legal matter—no matter how traumatic or how trivial it may seem. Because our dedicated law firms are prepaid, their sole focus is on serving you, rather than billing you.

#### **Our Promise to You**

As one of the first companies in the United States to provide legal expense plans to consumers, we now provide legal services to over 1.4 million families across the U.S. and Canada—representing approximately 4 million people. And with over 700 employees dedicated to serving you, our promise remains the same: to provide outstanding legal coverage by quality law firms at an affordable price.

#### Why LegalShield

For less than \$20 a month, LegalShield gives you the ability to talk to an attorney on any matter without worrying about high hourly costs. That's why, under the protection of LegalShield, you and your family can live your lives worry free.

#### Some of the services you will receive include the following:

- Unlimited personal legal advice
- Letters and phone calls on your behalf
- Legal document review

- Trial defense hours\*
- Video law library
- Forms service center

Even better, you don't have to worry about figuring out which attorney to use—we'll do that for you. Our experienced attorneys focus specifically on our members and provide 24/7 access for emergencies.

# For more information, visit: http://www.legalshield.com/info/standardplan

\* Trial defense hours are provided at a reduced rate in New York.



# LegalShield Standard Plan

Your LegalShield provider law firm will be there to offer advice or assistance on a variety of issues. Below is a brief sampling of the areas that the LegalShield Standard Legal Plan offers.



#### **Family Matters**

- Adoption
- Alimony
- Child Custody
- Child Support
- Child Visitation Rights
- Conservatorship
- Divorce
- Domestic Violence Protection
- Guardianship
- Insanity/Infirmity
- Juvenile Court Proceedings
- Name Change
- Parental Responsibilities
- Prenuptial Agreements
- School Administrative Hearing



#### Auto

- Drivers License Restoration
- Drivers License Revocation
- Drivers License Suspension
- Minor Traffic Ticket
- Motor Vehicular Homicide Defense



#### **Estate Issues**

- Codicils
- Health Care Power of Attorney
- Irrevocable Trust
- Living Will
- Revocable Trust
- Standard/Complex Wills

### \$

#### Financial

- Affidavits
- Bankruptcy
- · Civil Damage Claims Defense
- Consumer Credit
- Consumer Protection
- Contracts/Financial Disputes
- Debt Collection
- Durable/Financial Power of Attorney
- Estate Administration/Closing
- Inheritance Rights Protection
- Installment Sale Contracts
- IRS Audit Protection
- IRS Collection Defense
- Lease Contracts
- Medical Disputes
- Medicare Disputes
- Personal Property Disputes
- Promissory Notes
- Social Security Disputes
- Veterans Benefits Disputes



#### Home

- Building Code Disputes
- Contractor Disputes
- Deeds and Mortgage
- Evictions
- Foreclosure
- Neighbor Disputes/Easements
- Primary Residence Refinancing
- Purchase/Sale of House
- Real Estate Contracts/Financial Disputes
- Secondary Residence Coverage
- Security Deposits
- Smalls Claims Assistance
- Zoning Variances

# Your Plan Covers:

- The member
- The member's spouse
- Never-married dependent children under age 21 living at home
- Dependent children under age 18 for whom the member is legal guardian
- Full-time college students up to age 23; never married, dependent children
- Physically or mentally challenged children living at home

Legal services may vary by state.

#### 25% off additional legal services

If you are in need of additional legal services, you may continue to use your provider law firm for legal situations that extend beyond plan coverage. The additional services are 25% off the law firm's standard hourly rates, Your provider law firm will let you know when the 25% discount applies and will go over these fees with you.

Please note: Class actions, interventions, or amicus curiae filings in which you are a party or potential party are not covered by the LegalShield membership.

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In FL: Pre-Paid Legal Services, Inc. of Florida; In VA: Legal Service Plans of Virginia, Inc.; and PPL Legal Care of Canada Corporation

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#### Access LegalShield on the go!

At the touch of a finger, connect with your LegalShield Provider Law Firm for legal guidance you can trust. The app includes **Snap by LegalShield!** Connecting with your law firm when you get a speeding ticket is a "snap."



For detailed information about the areas in which we provide advice or assistance, go to http://www.legalshield.com/info/standardplan.



# Have You Ever

- ☐ Worried about being a victim of identity theft?
- ☐ Been concerned about your child's identity?
- ☐ Lost your wallet?
- Worried about entering personal information online?
- Been pursued by a collection agency?

\$10.95/mo Family Plan

\$9.95/mo Individual Plan

26 Pay Periods

For more information, contact your Independent Associate:

Veronica L Huzzard www.vlhuzzard.weareLegalShield. com veronica@andersoninsgroup.com 941-720-2778

#### Your IDShield Membership Includes:

#### **Auto-Monitoring:**

Provides monitoring services directly upon enrollment. Using member-provided personally identifiable information, such as full Social Security number (SSN), and date of birth, your identity and credit are then automatically monitored.

#### **Continuous Credit Monitoring:**

Our 1B plan continuously monitors your TransUnion credit report and the 3B plan watches all three major credit bureaus. If discrepancies are found, you will receive an alert. As part of the restoration process, a credit report from the credit bureau will be provided if your identity is compromised.

#### **Credit Theft Alerts:**

If any changes or updates are found on your credit report, credit threat alerts are sent via email and push notifications on the IDShield Plus mobile app. You can review the alert with an investigator for further assistance.

#### Child Monitoring (with Family Plan only):

IDShield minor identity monitoring is part of an IDShield Family Plan. This service will alert you if your child's Social Security number is associated with any new names, credit or addresses. IDShield will monitor up to 10 dependent children that are under the age of 18 for any activity involving their Social Security number across all 50 states. Activity is not limited to, but could include public records, court documents, credit, loans, and liens.

#### **Hard Credit Inquiry Alerts**

Continuously monitors your credit report for new hard inquiries. Members with 1B plans have their TransUnion credit report monitored and those with 3B plans have all three major credit bureau reports monitored.

#### Credit Freeze and Fraud Alert Assistance:

IDShield Licensed Private Investigators will provide you with assistance in placing a credit freeze and/or fraud alert on your credit reports.

#### **Unlimited Consultation:**

You have unlimited access to consultation with an identity theft specialist when you have questions or issues related to identity theft. You don't have to be a victim of identity theft to take advantage of consultation services.

#### **Full Service Restoration:**

Our Licensed Private Investigators will work tirelessly on your behalf to restore your identity to pre-theft status and provide one-on-one consultation and support. Working with government agencies, financial institutions, credit bureaus, creditors, collection agencies and more, these investigators have the credentials necessary to restore your identity and conduct fraud research far beneath the surface.

#### New! IDShield Plus Mobile App:

The IDShield Plus mobile app makes it easy for you to access your benefits. Features include identity threat and credit inquiry alerts, the ability to track and edit monitored information, direct access to IDShield Licensed Private Investigators and 24/7 emergency assistance.

#### Additional Plan Benefits/Features Are:

- 24/7 Emergency Assistance
- Dedicated Licensed Private Investigators
- Exclusive Identity Insights and Tips
- Reduce Solicitations
- Lost/Stolen Wallet Support
- Live Member Support: 7 a.m. to 7 p.m. CT, Monday-Friday

IDShield is a product of Pre-Paid Legal Services, Inc. d/b/a LegalShield ("LegalShield"). LegalShield provides access to identity theft protection and restoration services. Please see complete terms, coverage and conditions and limitations before purchase. IDShield plans are available at individual or family rates. A family rate covers the named member, named member's spouse and up to 10 dependent children under the age of 18. It also provides consultation and restoration services for dependent children ages 18 to 26. All Licensed Private Investigators are licensed in the state of Oklahoma. Spouse monitoring requires input of full name, SSN, date-of-birth and email address.